



QUEEN'S FINANCE ASSOCIATION CONFERENCE 2017
Celebrating 11 Years of Excellence

QUEEN'S FINANCE ASSOCIATION CONFERENCE
NEW YORK STOCK PITCH COMPETITION
SEPTEMBER 27th to 29th, 2017



INTRODUCTION

The Queen's Finance Association is Canada's first student-run, finance-specific conference and the first conference from the Queen's School of Business to be held in Toronto. As one of Canada's leading finance conferences, we strive to continually present a unique experience for our delegates and partnered firms. Tio Charbaghi, one of the founding members of the Queen's Finance Association Conference, donated \$2,500 for the 6th annual conference on the condition that it be used for a new and innovative initiative. After much deliberation, the QFAC Executive proposed a Stock Pitch Competition for internal and external delegates from top undergraduate business schools in Canada and the United States. The top competitors were flown to New York City to pitch their stock as their prize. After successfully running the competition last year, QFAC is truly honoured to partner with top firms in the financial services industry to host the 6th annual QFAC Stock Pitch Competition in New York City.

From a delegate perspective, the goal of this competition is to provide an avenue for top undergraduate students to compete and showcase their equity research and stock-pitch abilities in front of a panel of distinguished judges from the investment industry. Moreover, the trip offers delegates unprecedented networking opportunities with premier financial institutions in New York City.

QFAC 2017

NYC Stock Pitch Competition

Presented by Greentech Capital Advisors



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Competition Rules

Selected stocks are to be focused on sustainable infrastructure companies with market capitalizations above US\$500 million and must be listed on the TSX, NYSE, or NASDAQ. **The four-slide pitch must include:**

- 1) Introduction
- 2) Investment Thesis
- 3) Catalysts & Risks
- 4) Valuation & Conclusion

Participants will be allowed a maximum of five appendix slides, in addition to a title page and the four-slide pitch. The seven finalists will be allowed to make minor edits to their stock pitch prior to the event.

Finalists will be judged and selected by a panel of QFAC alumni, assessing the submission's analytical rigour, aesthetic appeal, and the overall risk-reward attractiveness of the investment. Stock choices will be viewed as a long position with a 6 – 12 month time horizon.

Timeline

September 18th – Submissions Due
September 21st – Finalists & Runners-up Notified
September 27th to 29th – NYC Stock Pitch Competition 2017

Submission Deadline

September 18, 2017 at 11:59PM

Submit pitch in PowerPoint and PDF format to ioulia.malamoud@qfac.ca with "NYC Stock Pitch Competition Submission – [First Last] at [University]" as the subject.

Prizes

Top 7 Finalists – New York Trip, Application Bypass for QFAC 2017
Top 10 Competitors – Application Bypass for QFAC 2017

Contact Information

Ioulia Malamoud
ioulia.malamoud@qfac.ca
(647) 975 4099

